

# Account Update Form

All investors are required to fully complete Sections 1 and 7. Any additional sections that are completed will be considered as amended or changed.

This form may be used to make the following changes:

**Section 1: Required by all investors**

**Section 2: Change of Name due to divorce or marriage, change of trustee  
Change or correction of address, addition/removal of interested parties**

**Section 3: Change to method of distribution**

**Section 4: Change to wiring instructions**

**Section 5: Change to Broker Dealer or Financial Representative**

**Section 6: Change to share class**

**Section 7: Signature page; Must be signed by investor(s) Required by all investors**

Mail completed form to: State Street Bank Transfer Agency, 1776 Heritage Drive, North Quincy, MA 02171 Mailstop: JAB0340  
Or submit form to HarbourvestTA\_INQ@statestreet.com

## 1. CURRENT INVESTOR INFORMATION - Required

*OR { } of title BUA\* a d a a }*

Street Address

City

State

Zip Code

Daytime Phone

Email Address

Fund- account Number

## 2. Contact information to change

*New OR { } of title BUA\* a d a a }*

New Street Address

City

State

Zip Code

New Daytime Phone

Alternative phone

New Email Address

New Email Address

New Email Address

New Email Address

Email Address to be removed

Email Address to be removed

Email Address to be removed

Email Address to be removed

# Distribution and Wire Change Authorization

Please complete this form to change the banking instructions on your HarbourVest account.

### 3. Change of Distribution

Please select the method in which you would like to receive proceeds from the fund.

All changes to distribution and wire sections must be received no later than 60 days prior to the record date of a distribution.

Enroll in the Reinvestment Plan "DRIP". Subject to the terms set forth in the current prospectus, investor elects to participate in the DRIP and reinvest the entire cash distribution and agrees to abide by the terms and conditions of the DRIP.

Send all distributions to the NEW Wire details listed below in section 3.

Send all distributions to the Custodian of record on the investment.

### 4. New Wire information

Enter your new banking instructions.

*Bank Name*

*ABA Routing Number*

*Bank Account Number*

*Bank Account Title*

*For Further Credit (FFC) Name*

*For Further Credit (FFC) Account Number*

# Dealer Change Authorization

Please complete the below to change the broker dealer or financial representative on your HarbourVest account.

## 5. New Dealer Information

Representative Name

Representative ID Number

Dealer Firm Name

Branch ID Number

Branch Address

City

State

Zip Code

Branch Phone Number

Branch Email

NSCC Dealer No. (if available)

## Share Class Change

### 6. Share Class Exchange

Please complete this form to change share classes. Any existing Distribution instructions will also move to the new share class. *In certain instances, additional documentation may be required.*

Class A Shares

Class D Shares

Class I Shares

◆ Moves to Class A shares may be subject to up-front sales load

## 7. Authorized Signatures - required

*By signing this form, I authorize HarbourVest Private Investments Fund, its affiliates and agents to act on any instructions believed to be genuine for any service authorized on this request. I agree that they will not be liable for any resulting loss or expense. All services are subject to conditions set forth in the fund's current prospectus.*

*All Registered owners must sign the below precisely as registered on the account. If acting in any sort of legal capacity (executor, trustee, administrator etc.) title must be indicated.*

<i>Signature</i>	<i>Title (if applicable)</i>	<i>Date</i>
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<i>Joint Account Signature (if applicable)</i>	<i>Title (if applicable)</i>	<i>Date</i>
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I/we agree that HarbourVest Private Investments Fund or any of its subsidiaries, affiliates, officers, trustees, or employees will not be liable for any losses, claims, expenses, or costs, and agree to indemnify the same from any losses and damages for acting upon any instructions or inquiries believed to be genuine.

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Or submit form to [HarbourvestTA\\_INQ@statestreet.com](mailto:HarbourvestTA_INQ@statestreet.com)